

March 31, 2018

Section 19(a) Notification of Source of Distributions

THL Credit, Inc. Distributes its First Fiscal Quarter 2018 Dividend

THL Credit, Inc. (“we,” “us” or “our”) has declared its first fiscal quarter 2018 dividend in the amount of \$0.27 per share to stockholders of record on March 20, 2018, with the distribution paid on March 30, 2018.

Certain Information Pertaining to 2018 Dividend Payments

As of March 31, 2018, we have declared and paid aggregate dividends of \$0.27 per share to our stockholders during 2018. Subject to revision, the Company estimates that the distribution is derived from the following sources:

Record Date	Payment Date	Dividend Per Share	% Ordinary Dividends	% Long Term Capital Gains	% Qualified Dividends	% Non - Qualified Dividends
March 20, 2018	March 31, 2018	\$0.27	100.0%	0.0%	0.3%	99.7%

We may generate qualified interest income and short-term capital gains that may be exempt from United States withholding tax on foreign accounts. A regulated investment company, or RIC, is permitted to designate distributions in the form of dividends that represent interest income (commonly referred to as qualified interest income) and short-term capital gains as exempt from U.S. withholding tax when paid to non-U.S. stockholders with proper documentation. The percentage of 2018 income estimated to date as qualified interest income for tax purposes is 80.38%.

The amount and source of distributions reported in this notice are estimates only and are not being provided for tax reporting purposes. The final determination of the amount and source of 2018 distributions will be made after the end of our fiscal year and will be reported to stockholders on Form 1099-DIV. This information is only being provided to satisfy the notification requirements of Section 19(a) of the Investment Company Act of 1940, as amended.

More Information About Us

We file annual, quarterly and current reports, proxy statements and other information about us with the Securities and Exchange Commission. This information is available free of charge by contacting us at 100 Federal Street, 31st Floor, Boston, MA 02110 or by telephone at (800) 450-4424 or on our website at www.THLCreditBDC.com. The Securities and Exchange Commission also maintains a website at www.sec.gov that contains such information.