



Tax Status of Dividends and Distributions for 2013

The tax character of dividends and distributions paid by THL Credit, Inc. (the “Company”) during 2013 is set forth below. For tax purposes, the Company is a regulated investment company and is designating the tax character of dividends and distributions you receive as a stockholder for fiscal year 2013 in accordance with Subchapter M of the Internal Revenue Code of 1986, as amended (“IRC”).

The amounts shown in the table below represent the final accounting of the Company’s 2013 distributions. This information supersedes any estimated information you may have received during the year. Fiscal year 2013 dividends and distributions were classified as follows:

Record Date	Payment Date	Dividend Per Share	% Ordinary Dividends	% Long Term Capital Gains	% Qualified Dividends	% Non - Qualified Dividends
March 15, 2013	March 29, 2013	\$0.33	99.4%	0.6%	4.0%	96.0%
June 14, 2013	June 28, 2013	\$0.34	100.0%	0.0%	4.0%	96.0%
September 16, 2013	September 30, 2013	\$0.42	100.0%	0.0%	4.0%	96.0%
December 16, 2013	December 31, 2013	\$0.34	100.0%	0.0%	4.0%	96.0%

Dividends and distributions that were reinvested through the Company’s Dividend Reinvestment Plan are treated, for tax purposes, as if they had been paid in cash. Therefore, stockholders who participate in the Dividend Reinvestment Plan should also refer to the above table.

This notice is not intended to constitute tax, legal, investment or other professional advice. Stockholders should be aware that tax treatment is subject to change by law in the future or retroactively. This is general information and should not be relied upon without consulting your tax advisor.

If you have any questions about the tax character of your dividends and distributions, please contact American Stock Transfer and Trust Company at (800) 937-5449. You may also contact THL Credit, Inc. directly at (800) 450-4424.